



**Patient Information**

\_\_\_\_\_  
Last name First Name Middle Name

\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_  
Social Security Birth Date  Female  Male  
Gender

\_\_\_\_\_  
Address Apt # City State Zip

\_\_\_\_\_  
Email Address

(\_\_\_\_\_)\_\_\_\_\_-\_\_\_\_\_  
Home Phone Primary Day Phone Primary  Cell Phone Primary

\_\_\_\_\_  
Emergency Contact Full Name Emergency Contact Phone

\_\_\_\_\_  
How Did You Hear About Our Office?

**Marital Status**  Single  Married  Partner  Divorced  Widowed  Separated  
**Race**  Caucasian  African American  Asian  Hispanic/Latino  Middle Eastern  Native American  Pacific Islander  Other  Do Not Wish to Disclose

**Ethnicity**  Hispanic/Latino Origin  No Hispanic/Latino Origin  Unknown

**Primary Language Spoken**  English  Spanish  Other \_\_\_\_\_  
**Language Spoken at home**  English  Spanish  Other \_\_\_\_\_

**Insurance Information**

Policy Holder Same As Above

\_\_\_\_\_  
Policy Holder Last name Policy Holder First Name Middle Name

\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_  
Social Security Birth Date  Female  Male  
Gender

\_\_\_\_\_  
Address Apt # City State Zip

\_\_\_\_\_  
Policy Holder Relationship Home Phone Primary  Day Phone Primary

\_\_\_\_\_  
Primary Insurance Company Policy Number Group Number

\_\_\_\_\_  
Secondary Insurance Company Policy Number Group Number

**Acknowledgment**

I certify that the above information is true and correct. I hereby authorize release of any and all medical information that may be requested by the above named insurance carrier(s) in order to process a claim for benefits. I understand that I am financially responsible for all charges whether or not paid by insurance. I understand that I am financially responsible for all charges accumulated from any missed appointments that were not cancelled by the patient at least 24 hours prior to my scheduled appointment. In the event of default and the account is placed with a collection agency, I agree to pay the fees of the collection agency equal to a maximum of 50% of the outstanding balance at the time the account is placed with the agency and interest accrual of 10% per year on the principal balance. Should legal action be necessary to collect the account, I agree to pay attorney fees and court costs that occur.

\_\_\_\_\_  
Patient Signature (If Minor: Parent / Legal Guardian) Date

**Cornerstone Family Medicine**  
**Financial Policy**

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

**Consent for Care and Treatment:**

I, the undersigned, do hereby agree and give my consent to Cornerstone Family Medicine to provide medical care, recommendations and treatment considered necessary and proper in diagnosing or treating the above named patient.

Patient/Responsible Party Signature: Sign: \_\_\_\_\_ Date: \_\_\_\_\_

**Financial Policy/Notification of Patient Responsibility:**

\*Cornerstone Family Medicine will bill your insurance carrier solely as a courtesy to you. You are responsible for the entire bill when services are rendered. \*It is the responsibility of the patient to make sure we are on your insurance and in your network. \*It is the responsibility of the patient to be sure they acquire the appropriate referrals and/or prior authorizations as needed by the insurance. In the event your insurance company establishes a usually and customary fee schedule, you will be responsible for the remaining balance.

\*If any payment is made directly to you for services billed, you recognize an obligation to submit same payment to Cornerstone Family Medicine.

\*Insurance companies require us to collect your co-payments, co-insurance, and/or any unmet deductible amounts from you at the time of services.

\*In the event that a personal check is returned for Non-Sufficient Funds, a \$50 service fee will be charged to you. Initial:

\_\_\_\_\_

**Insurance Verification:**

We will/have verified your medical benefits with your insurance, based upon the information you provided. Please be aware that your insurance has a disclaimer that this is VERIFICATION OF BENEFITS only and does not guarantee payment. Benefits/payment is determined once the claim is received.

**Cancellation Policy:**

We do charge a \$25 fee if you do not show up to a scheduled appointment or cancel the same day as your appointment. Please call us 24 hours in advance if you have to cancel your scheduled appointment. If you are scheduled for any ultrasound, and cancel the day of the appointment or no show, you will be charged a \$50 fee. Please call us 24 hours BEFORE your appointment to reschedule. Initial:

We reserve the right to refuse service to anyone at our discretion in non-emergency situations.

By signing below, I acknowledge that I have read the above information, and that I am ultimately financially responsible for my treatment. I understand and agree that if I fail to make any payment that I am responsible for in a timely manner, I will be responsible for all costs of collecting monies owed, including but not limited to costs, collection agency and/or attorney's fees.

Patient/Guardian signature: \_\_\_\_\_ Date: \_\_\_\_\_

Patient Name \_\_\_\_\_ DOB \_\_\_\_\_

**CORNERSTONE FAMILY MEDICINE**

I understand that Under the Health Insurance Portability and Accountability Act ( HIPAA ), I have certain rights to privacy regarding my protected health information. I have been informed by you of your *Notice of Privacy Practices* containing a more complete description of the uses and disclosures of my healthcare information. I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment, or health care operations. I understand that I may revoke this consent in writing at any time, except to the extent that you have taken action relying on this consent.

I understand that we are required to have authorization to leave a message at your home or on your answering machine, regarding appointments, labs, imaging, and billing and insurance information

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

I acknowledge that I have received a copy of the Privacy Practices for Cornerstone Family Medicine. I acknowledge receipt and have read and understand the Notice of Health Information Practices regarding my provider’s participation in the statewide Health Information Exchange (HIE), or I previously received this information and decline another copy.

Authorized Person \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Authorized Person \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Authorized Person \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Authorized Person \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

**Acknowledgment of Receipt of Privacy Practices**

I acknowledge that I have receive a copy of the Privacy Practices for Cornerstone Family Medicine

\_\_\_\_\_

Patient

\_\_\_\_\_

Parent of legally authorized individual

\_\_\_\_\_

Date

\_\_\_\_\_

Relationship to Patient

**Cornerstone Family Medicine  
Medical History**

**PLEASE COMPLETE EACH SECTION IN ITS ENTIRETY**

Name \_\_\_\_\_

DOB \_\_\_\_\_

**Pharmacy**

**Primary** \_\_\_\_\_ **Cross Streets** \_\_\_\_\_  
**Secondary or Mail Order** \_\_\_\_\_ **Cross Streets** \_\_\_\_\_

**Advanced Directives**

**Type**     None    Refuse                       Do Not Resuscitate                      **Effective**  
 Living Will     Do Not Place On Life Support     Power of Attorney                      **Date**    \_\_\_\_/\_\_\_\_/\_\_\_\_

**Allergies**

**No Allergies**

**\*Please Specify Allergy & Reaction\***

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Medications / Vitamins / Supplements**

**No Medications**

If you have more than 8 medications please attach list or write on back of page

Medication Name	Strength	Directions
_____	_____	_____
_____	_____	_____
_____	_____	_____

**Specialist Doctors**

\_\_\_\_\_  
 \_\_\_\_\_

**Medical/Surgical History**

**No Relevant History**

**Medical History**

Year	Year	Year
_____ <input type="checkbox"/> Allergies	_____ <input type="checkbox"/> COPD	_____ <input type="checkbox"/> Liver Disease
_____ <input type="checkbox"/> Anemia	_____ <input type="checkbox"/> Coronary Artery Disease	_____ <input type="checkbox"/> Migraine / Headaches
_____ <input type="checkbox"/> Angina (chest pain)	_____ <input type="checkbox"/> Crohn's Disease	_____ <input type="checkbox"/> MI (heart attack)
_____ <input type="checkbox"/> Anxiety	_____ <input type="checkbox"/> Depression	_____ <input type="checkbox"/> Osteoporosis
_____ <input type="checkbox"/> Arthritis <i>Site</i> _____	_____ <input type="checkbox"/> Diabetes I or II	_____ <input type="checkbox"/> Peptic Ulcer Disease
_____ <input type="checkbox"/> Asthma	_____ <input type="checkbox"/> Gallbladder Disease	_____ <input type="checkbox"/> Renal/Kidney Disease
_____ <input type="checkbox"/> Atrial Fibrillation	_____ <input type="checkbox"/> GERD (acid reflux)	_____ <input type="checkbox"/> Seizure Disorder
_____ <input type="checkbox"/> Benign Prostatic Hypertrophy	_____ <input type="checkbox"/> Hepatitis A, B or C	_____ <input type="checkbox"/> Thyroid Disease
_____ <input type="checkbox"/> Blood Clots <i>Site</i> _____	_____ <input type="checkbox"/> Hyperlipidemia (Cholesterol)	_____ <input type="checkbox"/> Other _____
_____ <input type="checkbox"/> Cancer <i>Type</i> _____	_____ <input type="checkbox"/> HTN (High blood pressure)	_____ <input type="checkbox"/> Other _____
_____ <input type="checkbox"/> CVA/Stroke/TIA	_____ <input type="checkbox"/> Irritable Bowel Disease	_____ <input type="checkbox"/> Other _____

**Past Surgical History**

Year	Year	Year	Females Only
_____ <input type="checkbox"/> Appendectomy	_____ <input type="checkbox"/> Gastric Bypass	_____ <input type="checkbox"/> Bilat. Tubal Ligation	
_____ <input type="checkbox"/> Arthroscopy Knee <i>Side</i> _____	_____ <input type="checkbox"/> Hernia Repair <i>Site</i> _____	_____ <input type="checkbox"/> Breast Biopsy <i>Side</i> _____	
_____ <input type="checkbox"/> Back Surgery <i>Site</i> _____	_____ <input type="checkbox"/> Hip Replacement <i>Side</i> _____	_____ <input type="checkbox"/> Cesarean Section	
_____ <input type="checkbox"/> CABG (Heart Bypass)	_____ <input type="checkbox"/> Knee Replacement <i>Side</i> _____	_____ <input type="checkbox"/> D and C	
_____ <input type="checkbox"/> Cataract Extraction <i>Side</i> _____	_____ <input type="checkbox"/> Pacemaker / Defibrillator _____	_____ <input type="checkbox"/> Hysterectomy <i>Partial</i> _____	
_____ <input type="checkbox"/> Cholecystectomy(gall bladder)	_____ <input type="checkbox"/> Small Bowel Resection	_____ <input type="checkbox"/> Mastectomy <i>Side</i> _____	
_____ <input type="checkbox"/> Colectomy(colon removed)	_____ <input type="checkbox"/> Thyroidectomy <i>Side</i> _____	_____ <input type="checkbox"/> Reduction Mammoplasty	
_____ <input type="checkbox"/> Colostomy bag	_____ <input type="checkbox"/> Tonsillectomy		
<b>Males Only</b> <input type="checkbox"/> Prostate Biopsy _____	_____ <input type="checkbox"/> TURP _____	_____ <input type="checkbox"/> Vasectomy _____	

Diagnosis	Family Member(s) Immediate Family/Blood Relatives	Age of Death	Cause of Death
ADD/ADHD	_____	_____	<input type="checkbox"/> Yes
Alcoholism	_____	_____	<input type="checkbox"/> Yes
Alzheimer's Disease	_____	_____	<input type="checkbox"/> Yes
Asthma	_____	_____	<input type="checkbox"/> Yes
CAD (Coronary Artery Disease)	_____	_____	<input type="checkbox"/> Yes
Cancer Type _____	_____	_____	<input type="checkbox"/> Yes
CVA (Stroke)	_____	_____	<input type="checkbox"/> Yes
Depression	_____	_____	<input type="checkbox"/> Yes
Diabetes	_____	_____	<input type="checkbox"/> Yes
Hyperlipidemia (Cholesterol)	_____	_____	<input type="checkbox"/> Yes
HTN (High Blood Pressure)	_____	_____	<input type="checkbox"/> Yes
Irritable Bowel Disease	_____	_____	<input type="checkbox"/> Yes
Mental Illness	_____	_____	<input type="checkbox"/> Yes
Osteoarthritis	_____	_____	<input type="checkbox"/> Yes
Osteoporosis	_____	_____	<input type="checkbox"/> Yes
PVD (Vascular Disease)	_____	_____	<input type="checkbox"/> Yes
Renal/Kidney Disease	_____	_____	<input type="checkbox"/> Yes
Seizure Disorder	_____	_____	<input type="checkbox"/> Yes
Other _____	_____	_____	<input type="checkbox"/> Yes

**Social History**

**Tobacco/Alcohol/Caffeine**

**Uses Tobacco**     Current                       Former                       Never

**Tobacco Type**     Cigarette                       E-Cigarette                      **Units/Day** \_\_\_\_\_

Chewing                       Pipe                      **Years Used** \_\_\_\_\_

Cigar                       Smokeless

**Ever Tried To Quit?**  No  Yes    **Year Quit** \_\_\_\_\_    **Second Hand Smoke Exposure**  No  Yes

**Smoker Status**     Current Every Day Smoker  Smoker, Status Unknown  Former Smoker

Current Some Day Smoker  Never Smoker                       Unknown If Ever Smoked

**Drinks Alcohol**     No     Yes\*     Formerly\*                      **Caffeine**  No     Yes

\*If yes or formerly how many drinks? \_\_\_/day    \_\_\_/week

**Urinary concerns**    Do you get up in the middle of the night to go to the bathroom?  No     Yes

**Lifestyle – Home Environment/Safety (For Insurance Company Purposes)**

**Smoke Detectors In Home**  No     Yes                      **Carbon Monoxide Detectors In Home**  No     Yes

**Seat Belt Use**     No     Yes    **Falls In The Last Year**     No     Yes    Number/Falls \_\_\_\_\_  Walker  Cane

**Disease Management**

**Health Maintenance**

<input type="checkbox"/> H&P (Physical Exam)	<b>Date</b>	<input type="checkbox"/> Influenza Vaccine	<b>Date</b>	<b>Females Only</b>	<b>Date</b>
<input type="checkbox"/> Lipid Panel	____/____/____	<input type="checkbox"/> Pneumonia Vaccine	____/____/____	<input type="checkbox"/> GYN Exam	____/____/____
<input type="checkbox"/> EKG	____/____/____	<input type="checkbox"/> Shingles Vaccine	____/____/____	<input type="checkbox"/> Breast Exam	____/____/____
<input type="checkbox"/> Colonoscopy	____/____/____	<input type="checkbox"/> Tdap Vaccine	____/____/____	<input type="checkbox"/> Pap	____/____/____
<input type="checkbox"/> Stool Card	____/____/____	<input type="checkbox"/> Eye Exam Glaucoma	____/____/____	<input type="checkbox"/> Mammogram	____/____/____
<input type="checkbox"/> Diabetic Foot Exam	____/____/____	<input type="checkbox"/> Diabetic Eye Exam	____/____/____	<b>Males Only</b>	<b>Date</b>
				<input type="checkbox"/> PSA	____/____/____

# Cornerstone Family Medicine

4545 E Southern Ave. Ste 103

Mesa, AZ 85206

Phone: 480-981-6100

Fax: 480-981-5501

I, \_\_\_\_\_, hereby authorize release of my healthcare information as described below.

1. The following person (s) or facility named below are authorized to disclose my healthcare information as requested to Cornerstone Family Medicine.
2. The following person(s) or facility named above are authorized to release my healthcare information as requested.

Previous Physician's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

The specific information to be disclosed includes:

\_\_\_\_\_ Healthcare information relating to the following condition or dates of treatment:

\_\_\_\_\_ Last 2 years

**(WE DON'T ACCEPT DISC)**

**\*\*If more than 50 pages please mail\*\***

I may revoke this authorization by notifying Cornerstone Family Medicine in writing of my intentions. I understand that my healthcare information may have already been disclosed and cannot be reversed.

I understand that my healthcare information that is disclosed may be subject to re-disclosure by the person(s) receiving it and may not be protected by federal privacy regulation.

This authorization expires on \_\_\_\_\_ or when the following event occurs: \_\_\_\_\_

This form must be completed in its entirety before signing.

\_\_\_\_\_  
Signature of Individual

\_\_\_\_\_  
Date signed

\_\_\_\_\_  
Date of Birth, or SocSec number

\_\_\_\_\_  
Signature of Parent/Guardian/Representative

\_\_\_\_\_  
Date signed

\_\_\_\_\_  
Relationship to Individual